

## **Probate Notes for May 6, 2009**

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to continue a matter, please contact the civil division at (530) 406-6704. If you have questions, you may contact the probate examiner at (530) 406-6802 between the hours of 2 and 4 p.m.

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**CASE:            Probate Conservatorship of Katherine Hoefer**  
**Case No. CV PB 02-176**

This matter was set for an annual review for May 6, 2009, by the Court on April 9, 2008. The conservator has failed to file a third account and report of conservator. The conservator is directed to file an account and report and to set the account and report for hearing before this Court within 30 days of the date of this probate note. (Prob. Code, §§ 2620 and 2620.2, subd. (a).)

**CASE:            Probate Conservatorship of Alexander Shea Pierson**  
**Case No. CV PB 06-095**

It is recommended to grant the ex parte petition to approve the third and fourth settlements of claims of conservatee Alexander Shea Pierson for personal injury and for distribution of settlement proceeds and grant the request that petition and order approving settlement be confidential and filed under seal.

**CASE:            Probate Conservatorship of Donald Sanderson**  
**Case No. CV PC 08-116**

It is recommended that the Court grant the petition for authority to borrow funds and execute a note and home equity conversion loan agreement, adjustable rate note home equity conversion, Deed of Trust (Prob. Code, § 2551), and the petition for attorney fees and costs. (Prob. Code, § 2642.)

**CASE:            Estate of Marcella Louis Burris**  
**Case No. CV PB 07-091**

It is recommended to approve the first and final account and report of executor and to grant the petition for its settlement and for allowance of statutory commissions and extraordinary fees and for final distribution. The petitioner is to prepare the order.

**CASE:            Estate of Wilma Lou Howard**  
**Case No. CV PB 09-026**

If petitioner files an amendment to the petition to include decedent's fifth child, Fred David Howard, named in decedent's will (whether living or deceased), it is recommended to grant the petition for probate of will and for letters testamentary. (Petition, item 8(1).)

**CASE:           Estate of Margaret Mary King**  
**Case No. CV PB 09-058**

It is recommended to grant the petition for probate of will and for letters testamentary and for authorization to administer the estate under the Independent Administration of Estates Act.

**CASE:           Estate of Pansy Lee Rodriquez**  
**Case No. CV PB 09-056**

If Judicial Council Form DE-147 Duties and Liabilities of Personal Representative is filed, it is recommended to grant the petition for letters of administration and for authorization to administer the estate under the Independent Administration of Estates Act.